0100365047 DW.



### **Union Tank Car Company**

RECORDATION NO. 1529 TILED 1425

SEP 1 4 1994 -3 20 PM

225 West Washington Street Chicago, Illinois 60606 312/372-9500

INTERSTATE COMMESSES COMMISSION

CERTIFIED MAIL RETURN RECEIPT REQUESTED

September 7, 1994

ormadation NO. 1529/-E

Interstate Commerce Commission 12th St. & Constitution Ave., N.W. Washington, DC 20423 SEP 1 4 1994 -3 20 PM

LATE COMMEPOR COME

Attn:

Ms. Mildred R. Lee

Room 2303

Re:

Equipment Trust Agreement (Series P-6)

Recordation No. 15291

Termination of Trust Agreement

Dear Ms. Lee:

Enclosed are one original and two certified copies of the Termination of Trust Agreement dated as of August 1, 1994, among Rail Car Associates Limited Partnership, Union Tank Car Company and Harris Trust and Savings Bank, as Trustee. Also enclosed are one original and two certified copies of a Bill of Sale from the Trustee to Rail Car Associates Limited Partnership.

Please file both of these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$36 for the filing fee. Please return the certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

RECORDATION NO.

FILE) 1425

Jean Fowler

Legal Assistant

ENTERSTATE CONMISSION

jf/
encls.

UTC4066A

RECORDATION NO.\_\_\_

FILED 1425

SFP 1 4 1994 \3 20 PI

HOLEBELALE COM LEGGE GLAM ISSUM

# Interstate Commerce Commission Washington, D.C. 20423

9/14/94

OFFICE OF THE SECRETARY

Jean Fowler Union Tank Car Company 225 West Washington Street Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate CommerceAct, 49 U.S.C. 11303, on 9/14/94 at 3:20PM, and assigned recordation number(s). 15291-D,15291-E, and 17838-G and 17838-H

Sincerely yours,

Vernon A. Williams Acting Secretary

Enclosure(s)

( 0100365047) and (0100365048)

The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature Janes Fort

RECORDATION NO. 152 FILED 1425

SEP 1 4 1994 -3 20 PM

INTERSTATE COMMERCE COMMESSION

STATE OF ILLINOIS)
COUNTY OF COOK )

#### CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of the Termination of Trust Agreement dated as of August 1, 1994, with the original document thereof, and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 7th day of September, 1994.

Notary Public

4066a

"OFFICIAL SEAL"
JEAN FOWLER
Notary Public, State of Illinois
My Commission Expires June 6, 1998

RECORDATION NO. 15291- DAME

## TERMINATION OF TRUST AGREEMENT SEP 1 4 1994 -3 20 PM

INTERSTATE COMPSECS COMPUSSION

This Termination of Trust Agreement is entered into as of August 1, 1994, by and between RAIL CAR ASSOCIATES LIMITED PARTNERSHIP, an Illinois Limited Partnership ("Company"), UNION TANK CAR COMPANY, a Delaware corporation ("Union"), and HARRIS TRUST AND SAVINGS BANK ("Trustee").

### <u>Recitals</u>

- A. Company, Union and Trustee entered into an Equipment Trust Agreement ("Trust Agreement") dated August 1, 1987, providing, among other things, for the issuance of Company's Equipment Trust Certificates (Series P-6) in the aggregate principal amount of \$25,750,000 and for the lease of certain equipment ("Trust Equipment") by Trustee to Company.
- B. All of the payments due under the Trust Agreement have been made by Company on a timely basis. Pursuant to Section 4.01 of the Trust Equipment, the lease of the Trust Equipment has terminated.
- C. Pursuant to Section 4.05 of the Trust Agreement, upon the termination of the lease of the Trust Equipment under the Trust Agreement and upon the making by Company of the payments referred to in Recital B above, title to the Trust Equipment shall vest in Company and Trustee is to execute such instruments as Company may reasonably request in order to make clear that Company has title to the Trust Equipment.
- D. The parties wish to execute both this document and a Bill of Sale in order to document the termination of the Trust Agreement and to make clear that title to the Trust Equipment is now vested in the Company.

### Agreement

The Company, Union and Trustee hereby agree, pursuant to Sections 4.01 and 4.05 of the Trust Agreement, that (i) the lease provided for in the Trust Agreement was terminated effective as of August 1, 1994, and (ii) title to all Trust Equipment remaining subject to the Trust Agreement, including all that equipment listed on Schedule A attached hereto, was vested and did vest in Company effective as of August 1, 1994.

Company, Union, and Trustee have caused this Termination of Trust Agreement to be duly executed by their respective officers as of the date first shown above.

> RAIL CAR ASSOCIATES LIMITED PARTNERSHIP, by its General Partner, UNION TANK CAR COMPANY

Executive Vice President

UNION TANK CAR COMPANY

Executive Vice President

Attest:

Robert W. Webb

Secretary

HARRIS TRUST AND SAVINGS BANK

Attest:

UTC3771 ASSISTANT SECRETARY

STATE OF ILLINOIS)
) ss
COUNTY OF COOK )

On August 23, 1994, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, sole General Partner of Rail Car Associates Limited Partnership, described in and which executed the foregoing instrument; that said instrument was signed on behalf of said Limited Partnership; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Limited Partnership.

Notary Public

STATE OF ILLINOIS)

SS

SS

COUNTY OF COOK

"OFFICIAL SEAL"
JEAN FOWLER

Notary Public, State of Illinois My Commission Expires June 8, 1998

On August 23, 1994, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Notary Public

STATE OF ILLINOIS)

COUNTY OF COOK

"OFFICIAL SEAL"
JEAN FOWLER

Notary Public. State of Illinois My Commission Expires June 6, 1998

On August 29th, 1994, before me personally came R. FOLTZ to me known, who, being by me duly sworn, did depose and say that he left and Nice President of Harris Trust and Savings Bank, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; wand, that he signed his name thereto by like order.

"OFFICIAL SEAL"
T. Muzquiz

Notary Public, State of Illinois 
My Commission Expires 7/12/97

Notary Public 9

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST

RUN DATE: 08/01/94 PAGE NO: 1

CERTIFICATE TRUST SERIES: P006

PROGRAM ACTB1021

ROAD NUMBERS	UTCX57621	UTLX801436-UTLX801446,UTLX801448-UTLX801451, UTLX802094-UTLX802098,UTLX802742-UTLX802744, UTLX802746-UTLX802757,UTLX802759-UTLX802769, UTLX802790-UTLX802811	UTLX802667-UTLX802669,UTLX802671-UTLX802674, UTLX802717-UTLX802726	UTLX647038	UTLX801251-UTLX801254,UTLX801256-UTLX801275, UTLX801685-UTLX801694	UTLX801021-UTLX801025,UTLX801027-UTLX801090, UTLX801092-UTLX801250,UTLX801452-UTLX801481, UTLX801512-UTLX801516,UTLX801539-UTLX801588, UTLX801645-UTLX801646	UTLX801843-UTLX801863	UTLX801417-UTLX801435	UTLX801614-UTLX801644	UTLX802727-UTLX802741,UTLX802770-UTLX802789	UTLX640237-UTLX640270,UTLX812000-UTLX812020, UTLX812971-UTLX812975,UTLX812977-UTLX812999, UTLX813177,UTLX813180	UTLX802462-UTLX802476	. UTLX802827-UTLX802834,UTLX802850-UTLX802877	UTLX802812-UTLX802826	UTLX803460-UTLX803483,UTLX803535-UTLX803589, UTLX803603-UTLX803605	UTLX803590-UTLX803596, UTLX803598-UTLX803602, UTLX803606-UTLX803645, UTLX803647-UTLX803659, UTLX803661-UTLX803697, UTLX803699-UTLX803732, UTLX803734, UTLX803868-UTLX803877, UTLX803894- UTLX803897, UTLX804563-UTLX804583, UTLX804599- UTLX804613, UTLX804652-UTLX804663, UTLX804671-
CAPACITY IN GALLONS	5,701	20,600	20,700	23,500	13,500	13,600	13,700	14,500	16,000	20,900	23,500	23,600	25,000	25,000	33,800	34,000
A.A.R. MECHANICAL DESIG. CODE	C214	T055	T055	1096	T 104	1104	T104	T104	T104	T105	1106	T106	1527	1547	1549	1549
QUANTITY	-	89	17		34	315	21	19	3.1	35	85	15	36	15	82	220

RUN DATE: 08/01/94 PAGE NO: 2

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT SCHEDULE A - DESCRIPTION OF EQUIPMENT TRUST

CERTIFICATE TRUST SERIES: P006

PROGRAM ACTB1021

ROAD NUMBERS	UTLX820060-UTLX820069,UTLX820123-UTLX820137	UTLX803597,UTLX803646,UTLX803660,UTLX803698, UTLX803733,UTLX804584-UTLX804598,UTLX804686- UTLX804695,UTLX804765,UTLX804890-UTLX805217	UTLX820070-UTLX820072	UTLX820000-UTLX820059	UTLX820073-UTLX820122,UTLX820223-UTLX820237	UTLX804724-UTLX804726	UTLX804727-UTLX804764
CAPACITY IN GALLONS	17,300	34,000	33,000	33,300	33,400	33,500	34,000
A.A.R. MECHANICAL DESIG. CODE	1564	1909	1929	1929	1929	1929	1929
QUANTITY	25	359	ю	09	65	m	38

1,548 TOTAL